

May 2022 Category Insights

Natural



Overall Category Status Based on Average Outbound Service Level :

0% - 70%

71% - 80%

81% - 100%

Overall Category Status	Category	Updates	Recovery ETA to UNFI
●	MILK	Horizon Organic Dairy: production capacity constraints expected through the year	Jan-23
		Organic Valley: Labor & co-man capacity constraints; cyber attack at HP Hood	Jun-22
●	NUTRITIONAL CONVENIENCE: SINGLE-SERVE BARS AND SNACKS	Gomacro: Recovery still on track for May 2022	May-22
		Clif Bar: Constrained supply of oats due to drought related crop shortages, ingredient sourcing issues related to current events in Ukraine	Oct-22
●	CEREAL: READY TO EAT	Nature's Path: Supplier continues to struggle with capacity, but has brought on 4 new co-mans to help increase capacity. They estimate gradual recovery in May for shipments.	Jun-22
		Kashi: Production recovery after labor strike	Jun-22
●	SOUP	Kettle and Fire: Product selling faster than it can be produced. two sku's 32oz chicken Bone Broth & 32oz Beef Bone broth out till October...consider moving to smaller 16oz size	Oct-22
		Pacific Foods: Constraints due to ingredients and capacity. LTOOS-DISC items recovery has started, shipments being reported at filling in the 90's. Some items are still challenged, but overall outlook is good	May-22
●	ASIAN AISLE	Native Forest: Imported issues from Asia	TBD
		Eden Foods: Items from Asia still a challenge due to port delays and Eden is receiving allocations from their provider and then allocating to us. They are only receiving about 40% of what they order from their source in ASIA.	Jan-23

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●	COOKIES: SPECIALTY	Annie's Homegrown: SKUs continue to come off allocation - UNFI working on building up inventory from SKUs recently healthy	Jun-22
●	BEVERAGES: MULTISERVE JUICE: SPECIALTY	R.W. Knudsen: Recovery Underway and brand continues to improve - Black Cherry remains allocated into June to maintain stock until next production.	Jun-22
●	YOGURT	Stonyfield Organic: Pouches to be constrained through year until new line is in Q1 23	Dec-22
●	SALTY SNACKS: RTE (MULTI SERVE & MULTIPACK)	Late July Snacks: Full recovery still contingent on consistent labor, and now additional concerns of sunflower oil supply. Fill rates have significantly increased. Working w/ipar to build inventory where possible	Jun-22
		Kettle Brand: Full recovery still contingent on consistent labor, and now additional concerns of sunflower oil supply. Fill rates have significantly increased. Working with Procurement to build inventory where possible.	Jun-22
●	CRACKERS: SPECIALTY	Back to Nature: Co-Packer labor allocation issues, brand is struggling to get line-time	Aug-22
		Simple Mills: copacker capacity constraints	May-22
●	GRAINS	Lundberg Family Farms: Continued labor issues, and increased demand over projected forecast. Several co-packers to expand output, prioritization to UNFI orders continues - recovery estimate has been pushed to May-June	Jun-22
●	BEVERAGES: SINGLE SERVE	Kevita: Short term recovery guidance continually confronted with new challenges pushing out guidance repeatedly.	May-22

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●	BEVERAGES: SOFT DRINKS AND MIXERS	Topo Chico: Supplier has not shown sustainable improvement on any of their issues despite the long timeline of OOS.	Dec-22
●	BREAD AND BAKED GOODS	Canyon Bakehouse: Labor and raw materials challenges, adding production lines to augmnet frozen	May-22
●	ICE CREAM AND ALTERNATIVES: DAIRY AND PLANT BASED	Ben & Jerry's: labor constraints and logistical challenges	May-22
●	TEA: NON-RTD	Traditional Medicinals: Ingredient issues continue to delay production	TBD
●	FROZEN PREPARED FOODS	Amy's: Partial recovery on brand July 2022, Ingredient and packing issue as well as GF burritos will still be an issue	Jul-22
		Rao's: Chicken shortage nationwide, lasagna noodle items impacted due to plant fire, and port delays impacting pasta sauce packaging availability	Jul-22
●	BUTTER AND SOFT CHEESE	Earth Balance: Higher than anticipated demand	May-22
		Organic Valley: Labor & co-man capacity constraints; cream cheese cyber attack	Jun-22